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DEPARTMENT OF JUSTICE



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November 13, 2009

Via Internet and U.S. Mail

Michael J. Sarrao, Esq.
Vice-President and General Counsel
Prime Healthcare Management Inc.
5451 Walnut Avenue
Chino, CA 91710

RE: Request to Amend Condition Four

Dear Mr. Sarrao:

Our office has received and considered the requests set forth in your letters dated September 14, 2009 and September 18, 2009 to amend Condition Four of the Attorney General's 2005 decision concerning the sale of Sherman Oaks Hospital and Health Center to Prime A Investments, LLC and Prime Healthcare Services II. Pursuant to title 11, California Code of Regulations, section 999.5, subdivision (h), the Attorney General agrees to amend Condition Four as set forth below:

From December 31, 2005 through and including the earlier of the opening of a burn center at West Hills Hospital & Medical Center or December 30, 2010, the Buyer shall maintain the Burn Center at not less than the licensed service levels that were in effect on September 21, 2005.

Sincerely,

[Original Signed]

WENDI A. HORWITZ
Deputy Attorney General

For EDMUND G. BROWN JR.
Attorney General