# HUNTINGTON EAST VALLEY HOSPITAL
## PRO-FORMA POST-TRANSACTION BALANCE SHEET
## USING DECEMBER 31, 2000 AS A BASIS

| | Unadudited Dec 31, 2000 | Immediately POST SALE |
|---|---|---|
| **CURRENT ASSETS -** | | |
| Cash & Cash Equivalents | 26,625 | 5,026,625 |
| Patient Accounts Receivable | 6,029,637 | 6,029,637 |
| Note Receivable | - | 1,500,000 |
| Due From Third Party - Payors | 1,319,363 | 1,319,363 |
| Due From Methodist - HEVH POD | 48,387 | 48,387 |
| Due From Affliates - Other | 1,097 | 1,097 |
| Current Portion Bond Trust Funds | 60,651 | 60,651 |
| Other Receivables | 186,916 | 186,916 |
| Supplies at Cost | 464,267 | - |
| Prepaid Expenses | 168,386 | - |
| Deposits | 122,730 | - |
| **TOTAL CURRENT ASSETS** | **8,428,059** | **14,172,676** |
| Cash Restricted As To Use | 84,414 | 84,414 |
| Investment In Lab - CHSO | (24,884) | (24,884) |
| Deferred Refinance Costs (Net Amort) | 380,198 | 380,198 |
| **PLANT AND EQUIPMENT -** | | |
| Plant Assets | 12,921,975 | - |
| Allowance for Depreciation | (3,792,352) | - |
| Construction in Progress | 81,798 | - |
| **TOTAL PLANT AND EQUIPMENT** | **9,211,421** | **-** |
| **TOTAL ASSETS** | **18,199,435** | **14,732,631** |

| | Unadudited Dec 31, 2000 | Immediately POST SALE |
|---|---|---|
| **CURRENT LIABILITIES -** | | |
| Accounts Payable | 3,213,798 | 3,213,798 |
| Other Current Liabilities | 109,513 | 109,513 |
| Wages & Amounts Withheld | 704,307 | - |
| Interest Payable | 67,296 | 67,296 |
| Due to Third Party Payors | (51,009) | (51,009) |
| Due to Affilates - Hunt. Foundation | 300,000 | 300,000 |
| Due to Affilates - Other | 1,591,996 | 1,591,996 |
| Claims Payable | 133,496 | 133,496 |
| Current Portion of Long Term Debt | 223,506 | 223,506 |
| **TOTAL CURRENT LIABILITIES** | **6,292,903** | **5,588,596** |
| **LONG TERM DEBT -** | | |
| 1997 Bonds Payable | 9,100,000 | 9,100,000 |
| Due to Affiliates - SCHS | 1,269,442 | 1,269,442 |
| Sumitomo Payable | 7,171 | - |
| Leases Payable | 115,072 | - |
| Due to Affiliates - Other | 3,233,888 | 3,233,888 |
| **TOTAL LONG TERM DEBT** | **13,837,321** | **13,715,078** |
| **TOTAL LIABILITIES** | **20,130,224** | **19,303,674** |
| **NET ASSETS (DEFICIT):** | | |
| **Unrestricted** | | |
| Beginning balance (deficit) | (1,466,041) | (1,466,041) |
| Gain/(Loss) on Sale | - | (2,640,254) |
| Contributions from/(to) Affiliates | 1,866,794 | 1,866,794 |
| Current year surplus (deficit) | (2,331,542) | (2,331,542) |
| **DECREASE IN UNRESTRICTED** | **(1,930,789)** | **(4,571,043)** |
| **TOTAL NET ASSETS** | **(1,930,789)** | **(4,571,043)** |
| **TOTAL LIAB AND NET ASSETS** | **18,199,435** | **14,732,631** |
| | (0) | (0) |

prepared by CT